

2023 Residential Rebate Application

Must be completed and returned with applicable rebate form (HVAC, HVAC Tune-Up or Water Heater).

Rebates cannot be processed without a completed rebate application and applicable invoices or receipts showing proof of purchase.



MEMBER INFORMATION

Name: _____

Account #: _____

Meter Number: _____

Street Address: _____

City, State and Zip: _____

Email Address: _____

Home Phone: _____

Cellphone: _____

Contractor's Name: _____

Contractor's Mailing Address: _____

Building Type (check one)

Residential: Mobile/Manufactured Residential: Single Family

Occupancy Status:

Owner Renter Vacant Tenant Landlord

Construction Type:

New Construction Existing Home

Housing Type:

Stick-built or Modular Mobile or Manufactured Home

Year Home was Built: _____

Total Project Invoice Cost: _____

Please read and sign below to indicate you understand and agree to the following conditions:

1. All rules and requirements of this program have been followed.
2. Applicant has read and agrees to the Residential Rebate Program Terms and Conditions at udwiremc.com.
3. Applicant is a residential member of UDWI, an electric cooperative member of Hoosier Energy.
4. The rebated equipment was installed and operational prior to submission of this application.
5. UDWI is providing the electric service to the installation site address listed on this application. Rebated equipment is installed in the primary residence of the applicant.
6. Applicant understands and agrees that neither Hoosier Energy nor UDWI assumes any responsibility or liability arising out of or related to applicant's participation in our Energy Efficiency programs.
7. Applicant will allow inspection of the rebated equipment (if requested).
8. Applicant understands applicant will not receive a rebate if applicant and/or applicant's contractor fails to provide required program documentation.
9. Applicant agrees to purchase power from UDWI for a period not less than the deemed measured useful life of rebated equipment. Should the applicant receive 100% of their power from any source other than the electric cooperative, including generation owned by the customer, before the end of the equipment's deemed useful life, the applicant agrees to refund the full amount of the rebate to the distribution cooperative.
10. Applicant gives permission to Hoosier Energy to obtain usage information from their electric cooperative. Applicant understands that Hoosier Energy may use the usage information provided for program evaluation and analysis. If signing in a capacity other than an individual capacity, the individual signing below hereby represents and warrants that s/he is duly authorized to execute and deliver this application on behalf of the applicant.
11. UDWI reserves the right to approve, deny or select the appropriate rebate amount.

Signed: _____

Date: _____

If the rebate will be mailed to the contractor instead of being claimed by the member, please complete the following section:

Member Applicant Assignment of Payment to Non-Applicant/Contractor/Vendor:

By initialing and checking below, I assign the full incentive amount pursuant to this application to the individual or entity designated as "Contractor" listed above and agree that such assignment can only be amended or modified in writing acknowledged by member cooperatives and Hoosier Energy, and further agree to hold harmless and indemnify member cooperatives and Hoosier Energy from any claim made for such incentive amount or from any loss resulting from the payment of the incentive amount to the assignee.

Make rebate payment to Contractor/Vendor Member applicant initials: _____

Please return completed application to UDWI, P.O. Box 427, Bloomfield, IN 47424

Applications may be mailed by postal mail, sent by fax 812-384-2423 or emailed to lcampbell@udwiremc.com.



HVAC Rebate Application



Name: _____

Account #: _____

Meter Number: _____

HVAC Installation Date: _____

Installation Type: Equipment must be installed in primary residence

- Replacing existing A/C or HEAT PUMP; or New Construction Install (ASHP, MSHP, or GHP heat pump type)
 - Existing home new HEAT PUMP install
 - New construction install
 - Replacing existing A/C
 - Replacing existing HEAT PUMP

- Replacing 100% Electric Resistance ⁽¹⁾ (HPRER or DMSHP heat pump type)
HPRER must be primary heat source to home.

What type of heat is being replaced?
(Required if replacing electric resistance)

- Electric Coil Furnace
- Baseboard
- Ceiling Cable

Other: _____
(Description of "other" required.)

⁽¹⁾ Not qualified for 100% Electric Resistance Replacement:
Heat pump with electric resistance, space heaters, gas furnace, wood stove, wood pellet, A/C, back-up heat

Heat Pump Type:

- Air Source/Dual Fuel (ASHP) _____ \$750
Dual/Variable/Multi-speed compressor is required ⁽²⁾
- Geothermal Heat Pump (GHP) _____ \$1,500
 - Single Speed Compressor
 - Dual/Variable/Multi-Speed Compressor
(GHP) Desuperheater installed? Yes No
 - (GHP) Propane/gas back-up? Yes No
- Electric Resistance Replacement Air Source/Dual Fuel (HPRER)
 - Single Speed Compressor _____ \$800
 - Dual/Variable/Multi-Speed Compressor _____ \$1,500
- Ductless Mini-Split Heat Pump (DMSHP)
 - Single Room ⁽³⁾ Installation
(variable/multi-speed compressor is required) _____ \$300
 - Replacing existing A/C, HP or new construction
 - Whole-home, variable/multi-speed compressor _____ \$750
 - Electric Resistance Replacement
 - Whole-home, variable/multi-speed compressor _____ \$1,500

⁽²⁾ Single speed compressor for mobile/manufactured homes only qualify

⁽³⁾ Single room installation can include room additions or outbuildings. MUST be located and serviced by member on account and MUST be occupied/used year-round (Seasonal occupancy does not qualify).

Does the heat pump have a gas furnace (Dual Fuel): Yes No

Gas Furnace AFUE: _____

Fossil Fuel Type: _____

Quantity of Outdoor Units Installed: _____

Quantity of Indoor Units Installed: _____

Manufacturer: _____

Purchased from: _____

Heat Pump Equipment Cost (Excluding labor costs) : _____

BTUs: _____

Size (Tons): _____

AHRI SEER Rating: _____

AHRI Certificate is attached (Required)

Invoice or Receipt is attached (Required)

Outdoor Unit Model #: _____

Outdoor Unit Serial#: _____

Indoor Unit Model #: _____

Indoor Unit Serial#: _____

Installed by: _____

Building Contractor's Name: _____

Note: HVAC contractor MUST indicate on the invoice, whether a single or dual/variable speed compressor was installed.

Must complete and include the Residential Rebate Application with the HVAC Rebate Application.

Submission of application expressly indicates member understanding and agreement to the following conditions:

Limit of two rebates per household. Rebates for HVAC equipment are available for whole home installations only unless otherwise stated. To receive a rebate, all homeowners must provide AHRI (Air conditioning, Heating and Refrigeration Institute) validation for all SEER and EER ratings that can be obtained from the installing heating and cooling dealer. No rebate will be awarded based on HVAC dealer bid specifications, promotional material of dealer, manufacturer or any other source than AHRI. A certificate of AHRI-certified performance must be submitted.

All homeowners must complete a rebate application form and provide proof of purchase to receive any 2023 rebate. **Deadline to apply for 2023 Rebate Program is Dec. 15, 2023.**

The cooperative reserves the right to approve, deny or select the appropriate rebate. The co-op also reserves the right to inspect and verify installation of equipment receiving a rebate.

FOR OFFICE USE ONLY	Total HVAC Rebate Amount: \$ _____
	Enrollment Number: _____
	Enrollment Date: _____

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