

2023 Residential Rebate Application

Must be completed and returned with applicable rebate form (HVAC, HVAC Tune-Up or Water Heater).

Rebates cannot be processed without a completed rebate application and applicable invoices or receipts showing proof of purchase.



MEMBER INFORMATION

Name: _____

Account #: _____

Meter Number: _____

Street Address: _____

City, State and Zip: _____

Email Address: _____

Home Phone: _____

Cellphone: _____

Contractor's Name: _____

Contractor's Mailing Address: _____

Building Type (check one)

Residential: Mobile/Manufactured Residential: Single Family

Occupancy Status:

Owner Renter Vacant Tenant Landlord

Construction Type:

New Construction Existing Home

Housing Type:

Stick-built or Modular Mobile or Manufactured Home

Year Home was Built: _____

Total Project Invoice Cost: _____

Please read and sign below to indicate you understand and agree to the following conditions:

1. All rules and requirements of this program have been followed.
2. Applicant has read and agrees to the Residential Rebate Program Terms and Conditions at udwiremc.com.
3. Applicant is a residential member of UDWI, an electric cooperative member of Hoosier Energy.
4. The rebated equipment was installed and operational prior to submission of this application.
5. UDWI is providing the electric service to the installation site address listed on this application. Rebated equipment is installed in the primary residence of the applicant.
6. Applicant understands and agrees that neither Hoosier Energy nor UDWI assumes any responsibility or liability arising out of or related to applicant's participation in our Energy Efficiency programs.
7. Applicant will allow inspection of the rebated equipment (if requested).
8. Applicant understands applicant will not receive a rebate if applicant and/or applicant's contractor fails to provide required program documentation.
9. Applicant agrees to purchase power from UDWI for a period not less than the deemed measured useful life of rebated equipment. Should the applicant receive 100% of their power from any source other than the electric cooperative, including generation owned by the customer, before the end of the equipment's deemed useful life, the applicant agrees to refund the full amount of the rebate to the distribution cooperative.
10. Applicant gives permission to Hoosier Energy to obtain usage information from their electric cooperative. Applicant understands that Hoosier Energy may use the usage information provided for program evaluation and analysis. If signing in a capacity other than an individual capacity, the individual signing below hereby represents and warrants that s/he is duly authorized to execute and deliver this application on behalf of the applicant.
11. UDWI reserves the right to approve, deny or select the appropriate rebate amount.

Signed: _____

Date: _____

If the rebate will be mailed to the contractor instead of being claimed by the member, please complete the following section:

Member Applicant Assignment of Payment to Non-Applicant/Contractor/Vendor:

By initialing and checking below, I assign the full incentive amount pursuant to this application to the individual or entity designated as "Contractor" listed above and agree that such assignment can only be amended or modified in writing acknowledged by member cooperatives and Hoosier Energy, and further agree to hold harmless and indemnify member cooperatives and Hoosier Energy from any claim made for such incentive amount or from any loss resulting from the payment of the incentive amount to the assignee.

Make rebate payment to Contractor/Vendor Member applicant initials: _____

Please return completed application to UDWI, P.O. Box 427, Bloomfield, IN 47424

Applications may be mailed by postal mail, sent by fax 812-384-2423 or emailed to lcampbell@udwiremc.com.



HVAC Tune-Up Rebate Application



TO QUALIFY:

- HVAC unit must be located in a home served by UDWI.
- Unit must be 3 or more years old and not have an existing preventative maintenance contract or agreement.
- The tune-up must be performed by a licensed HVAC contractor with itemized receipt.
- Submission for rebates must be within 90 days of tune-up service in the same calendar year.
- One rebate per member account per calendar year.
- Approved rebates will be returned to the customer in the form of a check by mail via the U.S. Postal Service.
- Rebate participation is subject to funding availability. First come, first served applications until funding is exhausted.

Must complete and include the Residential Rebate Application with the HVAC Tune-Up Rebate Application.

EQUIPMENT INFORMATION:

AHRI Reference #: _____

OR please provide the following information:

Cooling type:

- Air conditioner
- Air source heat pump
- Mini-split heat pump

Outdoor unit brand: _____

Outdoor model #: _____

Indoor coil model #: _____

Furnace/AH model #: _____

SEER/EER Rating: _____

Capacity (Btu/hr.): _____

Submission of application expressly indicates member understanding and agreement to the program terms and conditions, including but not limited to:

Limit one rebate per member-consumer account per year. Completed rebate application and documentation must be received within 90 days of service date within the same calendar year. Rebates for qualifying service are the lesser of \$50 or 50% of purchase price. The cooperative has the right to deny rebate if terms and conditions are not met.

CONTRACTOR CHECKLIST

OUTDOOR

- Inspect safety disconnect
- Check refrigerant lines
- Check refrigerant caps
- Check refrigerant levels
- Inspect reversing valve (if applicable)
- Inspect and/or clean outdoor unit coil and wiring
- Inspect unit is level and draining properly
- Inspect fan blade balance
- Inspect capacitor

INDOOR

- Inspect indoor unit coil
- Inspect filter
- Examine blower
- Inspect insulation on refrigerant lines
- Test indoor capacitor
- Inspect condensation drain
- Check static air pressure
- Inspect thermostat
- Lubricate system

Name: _____

Account #: _____

Meter Number: _____

Street Address: _____

City, State and Zip: _____

Email Address: _____

Home Phone: _____ Cellphone: _____

Contractor's Name: _____

Contractor's Address: _____

**FOR
OFFICE
USE
ONLY**

Total HVAC Tune-Up Rebate

Rebate Amount: \$ _____

Enrollment Number: _____

Enrollment Date: _____

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